

**EXHIBIT D**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY**

**EXHIBIT D-1**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY AS COMPARED TO BUDGET**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	June 2022	July 2022	August 2022	September 2022	Total	June 2022	July 2022	August 2022	September 2022	Total
B110 Case Administration	50	50	50	40	190	10.90	3.60	4.50	2.40	21.40
B112 General Creditor Inquiries	5	5	5	5	20	0.00	0.40	0.30	0.00	0.70
B113 Pleadings Review	10	10	10	10	40	16.30	10.30	6.20	10.60	43.40
B120 Asset Analysis and Recovery	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B130 Asset Disposition	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B140 Relief from Stay / Adequate Protection Proceedings	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B150 Meetings of Creditors' Committee and Communications with Creditors	50	50	30	30	160	81.20	35.80	37.40	33.30	187.70
B155 Court Hearings (including Preparation for Court Hearings)	10	10	10	10	40	22.10	3.70	25.00	23.60	74.40
B160 Employment / Fee Applications (Paul Hastings)	75	75	50	50	250	66.90	14.90	9.90	28.90	120.60
B161 Budgeting (Case)	1	1	1	1	4	0.50	0.00	0.10	0.30	0.90
B165 Employment / Fee Applications (Other Professionals)	5	25	25	20	75	8.40	14.40	1.00	0.00	23.80
B170 Fee and Employment Objections	2	2	2	2	8	0.00	0.00	0.00	0.00	0.00

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	June 2022	July 2022	August 2022	September 2022	Total	June 2022	July 2022	August 2022	September 2022	Total
B180 Avoidance Action Analysis	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B185 Assumption / Rejection of Leases and Contracts	0	0	0	0	0	12.80	0.00	0.00	0.00	12.80
B190 Other Contested Matters (including GDB restructuring)	10	10	10	10	40	0.00	0.00	0.00	0.00	0.00
B191 General Litigation	20	20	20	10	70	4.80	0.80	0.00	98.10	103.70
B195 Non-Working Travel <sup>1</sup>	0	0	0	0	0	0.00	0.00	12.00	0.00	12.00
B210 Debtors' Financial Information and Operations/Fiscal Plan	0	5	5	5	15	0.00	0.00	0.00	0.00	0.00
B220 Employee Benefits / Pensions	0	5	5	5	15	0.40	0.00	0.00	0.00	0.40
B222 Union Issues	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B230 Financing / Cash Collections	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B231 Security Document Analysis	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B240 Tax Issues	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B260 Meetings of and Communications with Debtors/Oversight Board	5	5	5	5	20	0.00	0.00	0.00	0.00	0.00
B261 Investigations	0	0	0	0	0	0.00	0.00	0.00	0.00	0.00
B310 Claims Administration and Objections	50	50	50	50	200	1.70	8.30	5.20	3.50	18.70

<sup>1</sup> The firm charges one-half a timekeeper's normal billing rate for any time incurred on account of non-working travel.

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	June 2022	July 2022	August 2022	September 2022	Total	June 2022	July 2022	August 2022	September 2022	Total
B320 Plan and Disclosure Statement	100	100	100	10	310	7.30	57.00	13.50	0.40	78.20
B420 Restructuring	600	600	600	600	2,400	110.00	58.70	84.60	56.40	309.70
<b>TOTAL HOURS</b>	<b>998</b>	<b>1,028</b>	<b>983</b>	<b>868</b>	<b>3,877</b>	<b>343.30</b>	<b>207.90</b>	<b>199.70</b>	<b>257.50</b>	<b>1008.40</b>
<b>TOTAL FEES</b>	<b>\$1,121,752.00<sup>2</sup></b>	<b>\$1,158,556.00<sup>2</sup></b>	<b>\$1,107,841.00<sup>2</sup></b>	<b>\$978,236.00<sup>2</sup></b>	<b>\$4,366,385.00<sup>2</sup></b>	<b>\$398,482.00</b>	<b>\$219,150.50</b>	<b>\$206,014.50</b>	<b>\$321,599.50</b>	<b>\$1,145,246.50</b>
<b>MINUS 20% REDUCTION<sup>3</sup></b>	<b>(\$224,350.40)</b>	<b>(\$231,711.20)</b>	<b>(\$221,568.20)</b>	<b>(\$195,647.20)</b>	<b>(\$873,277.00)</b>	<b>(\$79,696.40)</b>	<b>(\$43,830.10)</b>	<b>(\$41,202.90)</b>	<b>(\$64,319.90)</b>	<b>(\$229,049.30)</b>
<b>TOTAL FEES (NET OF REDUCTION)</b>	<b>\$897,401.60</b>	<b>\$926,844.80</b>	<b>\$886,272.80</b>	<b>\$782,588.80</b>	<b>\$3,493,108.00</b>	<b>\$318,785.60</b>	<b>\$175,320.40</b>	<b>\$164,811.60</b>	<b>\$257,279.60</b>	<b>\$916,197.20</b>

<sup>2</sup> The Total Estimated Fees are calculated based on a blended hourly rate of \$1,124, \$1,127, \$1,127, and \$1,127 for the Paul Hastings attorneys who are expected to work on this matter in June, July, August, and September, respectively. The impact of the agreed-upon 20% end of the case write-off on the blended hourly rate cannot be calculated at this time. However, for illustrative purposes only, the blended hourly rate, after accounting for the 20% reduction, would be approximately \$899, \$902, \$902, and \$902, respectively.

**FURTHER BREAKDOWN OF COMPENSATION REQUESTED  
BY PROJECT CATEGORY AND BY MATTER<sup>1</sup>**

***Official Committee of Unsecured Creditors of Commonwealth of PR (Matter ID 00002)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	19.40	\$14,039.50
B112 General Creditor Inquiries	0.20	\$295.00
B113 Pleadings Review	43.10	\$29,548.00
B150 Meetings of and Communications with Creditors	97.20	\$89,172.50
B155 Court Hearings	24.10	\$23,257.00
B160 Employment / Fee Applications (Paul Hastings)	120.60	\$128,445.00
B161 Budgeting (Case)	0.80	\$1,180.00
B165 Employment / Fee Applications (Other Professionals)	17.30	\$13,218.50
B310 Claims Administration and Objections	12.20	\$11,070.00
B320 Plan and Disclosure Statement (including Business Plan)	1.90	\$2,337.00
<b>TOTAL</b>	<b>336.80</b>	<b>\$312,562.50</b>

***Communications with Creditors (other than Committee Members) / Website (Matter ID 00004)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B112 General Creditor Inquiries	0.30	\$358.50
B150 Meetings of and Communications with Creditors	1.00	\$1,195.00
<b>TOTAL</b>	<b>1.30</b>	<b>\$1,553.50</b>

***PREPA (Matter ID 00006)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
B110 Case Administration	1.50	\$2,370.00
B113 Pleadings Review	0.30	\$376.00
B150 Meetings of and Communications with Creditors	81.60	\$84,956.00
B155 Court Hearings	19.20	\$25,353.00

<sup>1</sup> The fees set forth on this Exhibit D-1 do **not** take into account Paul Hastings' agreement to reduce its fees by an amount equal to 20% of its total case fees, with the precise fees to be waived to attain the 20% reduction to be designated by Paul Hastings (in its sole discretion) in connection with the final fee application process.

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Billed
B161 Budget	0.10	\$147.50
B165 Fee/Employment Applications for Other Professionals	4.80	\$7,080.00
B191 General Litigation	102.90	\$138,903.00
B220 Employee Benefits/Pensions	0.40	\$590.00
B310 Claims Administration and Objections	6.50	\$8,230.00
B420 Restructuring	88.50	\$122,460.00
<b>TOTAL</b>	<b>305.80</b>	<b>\$390,465.50</b>

*HTA (Matter ID 00007)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	0.50	\$850.00
B112 General Creditor Inquiries	0.20	\$295.00
B150 Meetings of and Communications with Creditors	5.80	\$6,500.50
B155 Court Hearings	31.10	\$38,000.00
B165 Fee/Employment Applications for Other Professionals	1.70	\$2,031.50
B185 Assumption/Rejection of Leases and Contracts	12.80	\$15,814.50
B195 Non-Working Travel	12.00	\$8,850.00
B310 Claims Administration and Objections	0.00	\$0.00
B320 Plan and Disclosure Statement (including Business Plan)	76.30	\$98,377.50
<b>TOTAL</b>	<b>140.40</b>	<b>\$170,719.00</b>

*Other Adversary Proceedings (Matter ID 00009)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B191 General Litigation	0.80	\$812.50
<b>TOTAL</b>	<b>0.80</b>	<b>\$812.50</b>

*Mediation (Matter ID 00010)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B420 Restructuring	221.20	\$267,432.50
<b>TOTAL</b>	<b>221.20</b>	<b>\$267,432.50</b>

*Creditors Committee Meetings (Matter ID 00012)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B150 Meetings of and Communications with Creditors	2.10	\$1,701.00
<b>TOTAL</b>	<b>2.10</b>	<b>\$1,701.00</b>

**EXHIBIT D-2**

**SUMMARY OF EXPENSE REIMBURSEMENTS REQUESTED BY CATEGORY**

<b>Category</b>	<b>Amount</b>
Airfare	\$689.60
Articles and Publications	\$45.00
Computer Search	\$4,615.29
Travel Expenses - Taxi / Ground Transportation	\$245.00
Lodging	\$300.00
Postage/Express Mail	\$600.04
In-house Black and White Reproduction Charges (7,485 copies at \$0.08 per page)	\$598.80
In-house Color Reproduction Charges (350 copies at \$0.25 per page)	\$87.50
Courier Service	\$105.56
Court Call	\$70.00
<b>TOTAL</b>	<b>\$7,356.79</b>